



Weblink International Inc. Stock Code: 6776

Q3'2025 Business Update

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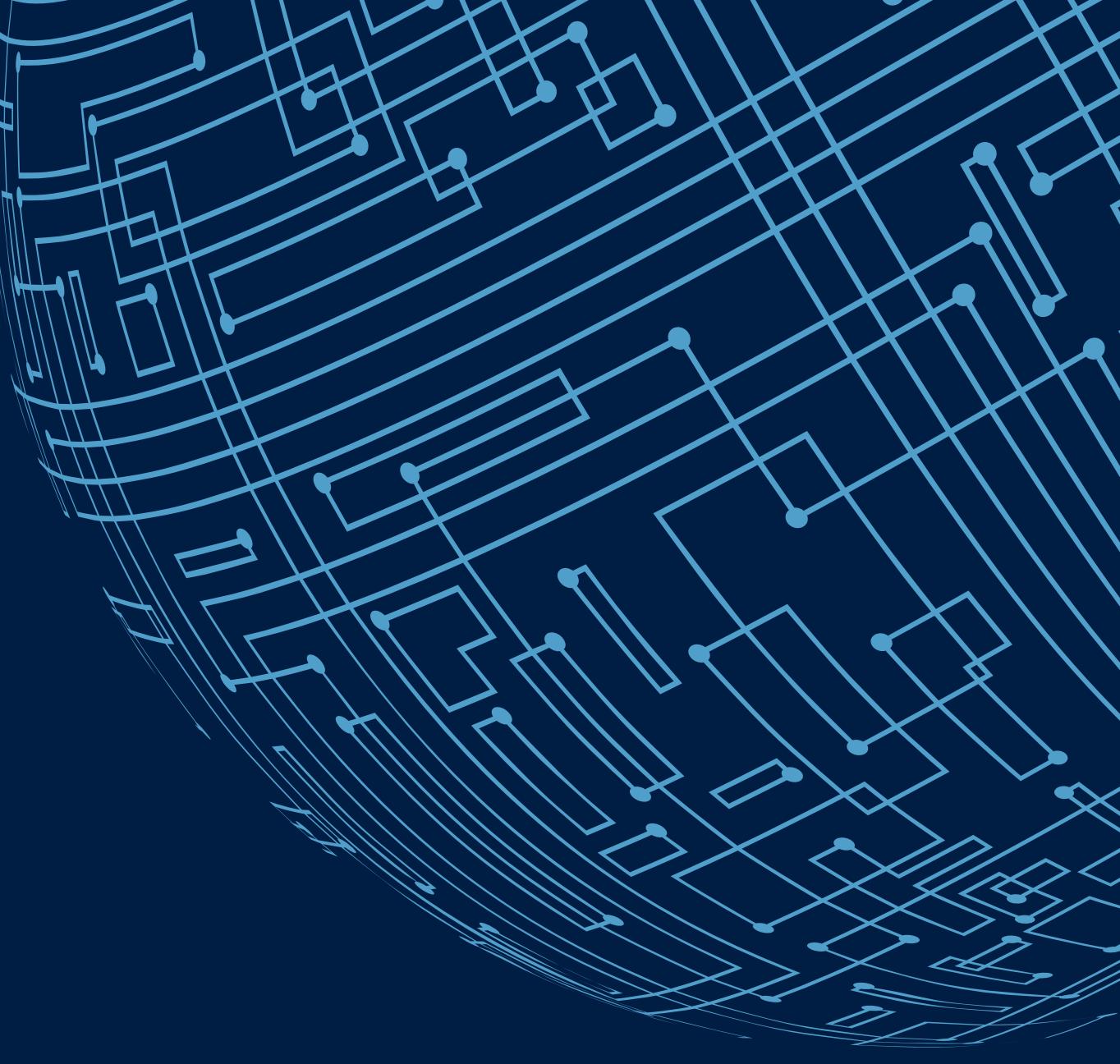
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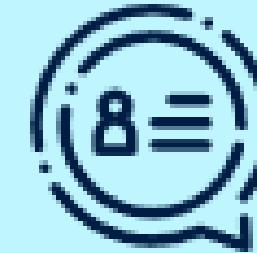
2026 Weblink's prospect



About Weblink

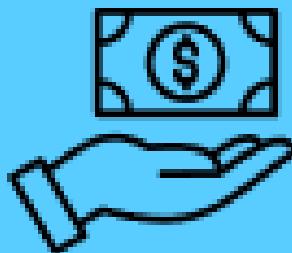
01 | **Founded**

In 1997, Spun off from Acer, Software & Peripheral department, founded Weblink International Inc. We're a subsidiary of Acer group, positioned as a professional channel agent.



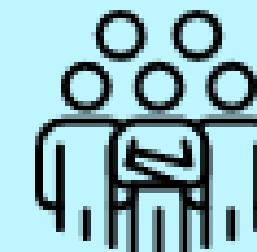
02 | **Capital**

TWD\$ 915.81 million



03 | **Employee**

345 people

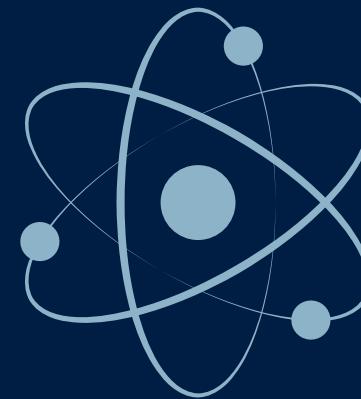


04 | **Products&Services**

We distribute 150+ leading brands globally, offering IT hardware/software, digital entertainment, system integration, and smart home appliances. Our services include sales, distribution, logistics, and maintenance.



Core Strength



Core Value

Weblink upholds four core value: "Creating Value, Customer Orientation, Corporate Ethics, and Employee Care." With the principles of "Innovation, Speed, and Efficiency," it aims to be the best partner among upstream and downstream manufacturers.



Professional agent

Professional agent sells more than 150 leading brands at home and abroad

Information equipment



Smart home appliances



Professional agent sells more than 150 leading brands at home and abroad

Application software



Lifestyle



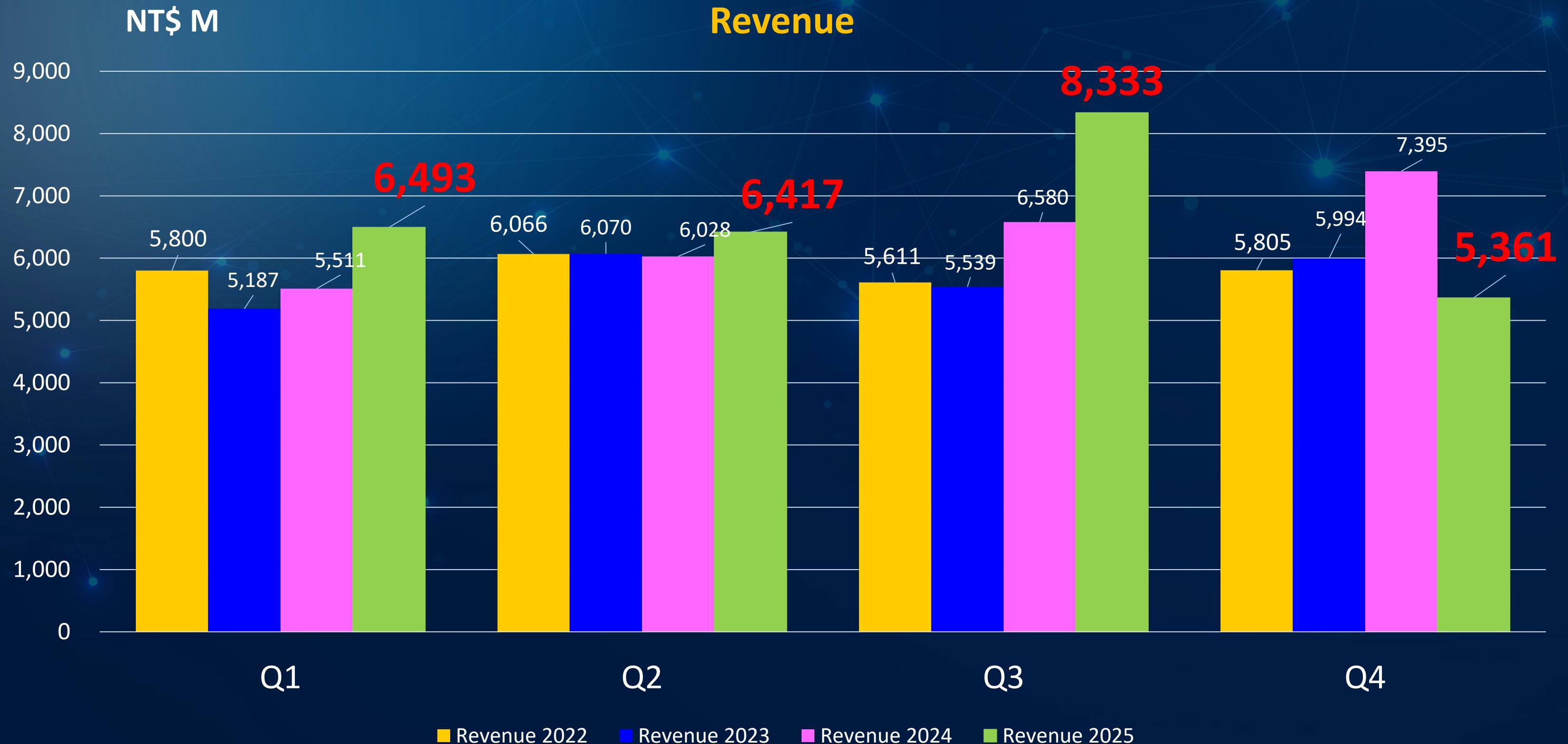
Professional agent sells more than 150 leading brands at home and abroad

System integration



Weblink Financial Result

◆ The consolidated revenue from Jan. to Nov.: NT\$26.6 billion, YoY 14.5%.



Weblink Q1~Q3'25 Financial Result

Unit:NT\$M	Y2025 Q1	Y2025 Q2	Y2025 Q3	Y2025 Jan-Sep	Q3 YoY	Jan-Sep YoY	Y2024 Q3	Y2024 1-9	Y2024
Revenue	6,493	6,417	8,333	21,243	27%	46%	6,580	18,118	25,513
Gross profit	420	386	442	1,248	-5%	-5%	464	1,254	1,665
Operating Income	118	82	121	320	-6%	-6%	129	364	455
Net Income	82	82	96	259	16%	16%	82	252	335
EPS (NT\$)	1.01	1.00	1.17	3.18			1.01	3.09	4.11
GP%	6.5%	6.0%	5.3%	5.9%			7.0%	6.9%	6.5%

Weblink Q3'25 Financial Result



Weblink Q3'25 Business Update

- ✓ The upgrade of the new operating system and the replacement of old machines by some enterprises have driven overall demand.
- ✓ Microsoft subscription software has increased compared to the same period last year.
- ✓ Companies are becoming more aware of data center and network security, leading to steady growth in cybersecurity software.
- ✓ 3C-STORAGE products have increased compared to the same period last year. Computer components - card products have shown growth compared to the same period last year.
- ✓ The launch of Nintendo's new console in July significantly boosted performance.
- ✓ Driven by the demand for energy efficiency and health, the overall performance of home appliance products has increased compared to last year.

Weblink Q4'25 Business Momentum



Hot sales of Double 11 and Double 12 events.



New launch of Nintendo's Switch 2 has driven hot sales of gaming products.



The wave of AI applications has driven related business opportunities.



Innovative integrated marketing helps manufacturers communicate with the end market.



The flexibility of storage devices from Samsung, WD, and SanDisk.

Weblink's Prospect in 2026

Overall strategies focus on "multiple brands," "innovative services," "digital transformation," and "deep market development" to respond to industry changes and seize new business opportunities.

- ◆ Sales of software dedicated to the Nintendo Switch 2 will become a major driver of revenue, with stable expansion expected in 2026.
- ◆ Original manufacturers of home appliance products are enhancing brand image, improving cost-effectiveness, and launching differentiated features to attract consumers.
- ◆ The development of electronic components distribution channels is progressing well, expanding sales opportunities in electronic components.
- ◆ Value-added AI services such as Microsoft Copilot and Adobe API services continue to be updated and optimized.
- ◆ There are replacement opportunities for AI PCs and commercial notebooks.



Thank you !

Weblink Weblink International Inc.

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Learn more about Weblink